

13 December 2011

The Manager
Company Announcements
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

RESULTS OF ANNUAL GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2, Universal Coal plc (ASX: UNV) advises that the following resolutions put to the Annual General Meeting held on 12 December 2011, were passed on a show of hands.

- Resolution 1: Financial Statements and Reports
- Resolution 2: Re-Election of Director – Mr Hendrik Bonsma
- Resolution 3: Re-Appointment of Auditor
- Resolution 4: Issue of Employee Options
- Resolution 5: Issue of Director Options
- Resolution 6: Adoption of Employee Share Option Plan
- Resolution 7: Ratification of Prior Issue

Information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is also attached.

For further information please contact the Company directly on +61 8 6267 0210.

For and on behalf of the Board

UNIVERSAL COAL PLC
ANNUAL GENERAL MEETING – 12 DECEMBER 2011

Disclosure of Proxy Votes

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to the resolutions passed by members of Universal Coal Plc at its Annual General Meeting held on 12 December 2011.

	For		Against		Discretion		Votes Withheld	Total Votes Cast	For + Discretion	
Resolution		%		%		%		(excl. Votes Withheld)		%
RES:001	13,754,422	99.56	53,750	0.39	6,992	0.05	247,360	13,815,164	13,761,414	99.61
RES:002	13,764,170	99.64	42,342	0.31	6,992	0.05	241,520	13,813,504	13,771,162	99.69
RES:003	13,770,420	99.72	32,092	0.23	6,992	0.05	245,520	13,809,504	13,777,412	99.77
RES:004	13,114,289	93.73	869,936	6.22	6,992	0.05	63,807	13,991,217	13,121,281	93.78
RES:005	12,693,535	91.11	1,230,828	8.83	6,992	0.05	131,169	13,931,355	12,700,527	91.17
RES:006	12,988,947	92.90	985,278	7.05	6,992	0.05	73,807	13,981,217	12,995,939	92.95
RES:007	12,922,251	92.93	975,826	7.02	6,992	0.05	149,955	13,905,069	12,929,243	92.98