



ASX: UNV



**universal**  
coal plc

4 November 2011

The Manager  
Company Announcements  
Australian Securities Exchange Limited  
Level 6, 20 Bridge Street  
Sydney NSW 2000

By e-lodgement

**Notice under Section 708A**

On 1 November 2011, Universal Coal Plc (**Company**) issued 6,000,000 fully paid ordinary shares to Natasa Mining Ltd, a Sydney based investment and corporate advisory firm, in lieu of fees payable for services provided by Natasa.

The Corporations Act 2001 (the **Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, sale of the Shares will fall within the exemption in Section 708A(5) of the Act.

The Shares were issued without disclosure to investors under Part 6D.2 of the Act, in reliance on Section 708A(5).

The Company gives this notice pursuant to Section 708A(5)(e) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.

Yours faithfully

**Dan Robinson**  
Company Secretary