

**ASX Circular****Date:** 9 December 2010**Key topics**

1. Universal Coal Plc
2. ASX Code: UNV
3. Quotation Commences: 1pm EDST (10am WST) on Friday 10 December 2010.

**Reading List**

Banks  
 Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 ASTC Participants  
 Operations Managers (back office)  
 Share Registries  
 ACH Participants  
 Market Participants

**Contact**

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No responsibility is accepted for any inaccuracies contained in the matter published.

## COMMENCEMENT OF OFFICIAL QUOTATION – UNIVERSAL COAL PLC

Universal Coal Plc (the “Company”) was admitted to the official list of the ASX Limited on Thursday, 9 December 2010.

Official quotation of the Company’s securities will commence on Friday, 10 December 2010.

<u>Quoted Securities:</u>	157,578,751 Chess Depositary Interests (CDIs) at a ratio of 1 CDI representing 1 fully paid ordinary share.
<u>ASX Code:</u>	UNV
<u>Time:</u>	1PM EDST (10AM WST)
<u>Date:</u>	10 December 2010
<u>ITS Abbreviation:</u>	UNIV COAL
<u>ISIN:</u>	AU000000UNV0
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Metals and Mining
<u>Registered Office:</u>	Suite 10, 38 Colin Street WEST PERTH WA 6005 Tel: (08) 6267 9030 Fax: (08) 9481 1840
<u>Agent for Service:</u>	Pursuit Capital Pty Ltd Suite 11, 38-40 Colin Street WEST PERTH WA 6005
<u>Company Secretary:</u>	Mr. Daniel Robinson
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 2, 45 St Georges Tce PERTH WA 6000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Activities:</u>	Thermal and coking coal exploration and development

ASX Restricted Securities:

34,831,880 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

3,000,000 unquoted options exercisable at 20 cents on or before 9 December 2015, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

3,492,338 unquoted options exercisable at 26 cents on or before 9 December 2015, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

1,917,180 unquoted options exercisable at 26 cents on or before 31 December 2013, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

1,972,180 unquoted options exercisable at 28.6 cents on or before 31 December 2013, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

986,090 unquoted options exercisable at 31.2 cents on or before 31 December 2013, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

4,400,000 unquoted options exercisable at 39 cents on or before 9 December 2015, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

10,400,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 15 November 2010.

1,400,000 unquoted options exercisable at 20 cents on or before 9 December 2015, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 9 December 2010.

35,389 unquoted options exercisable at 26 cents on or before 9 December 2015, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 9 December 2010.

1,400,000 unquoted options exercisable at 39 cents on or before 9 December 2015, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 9 December 2010.

Unquoted Securities:

4,618,000 unquoted options exercisable at 26 cents on or before 9 December 2015.

3,200,000 unquoted options exercisable at 34 cents on or before 9 December 2015.

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No:

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