



MARKET RELEASE

9 December 2010

Universal Coal Plc

PRE-QUOTATION DISCLOSURE

Universal Coal Plc ("the Company") was admitted to the Official List of ASX Limited on Thursday, 9 December 2010.

Official Quotation of the following securities will commence at 1pm EDST(10am WST) on Friday, 10 December 2010.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. The Company's articles of association.
4. Terms and conditions of all options on issue.
5. An updated pro-forma balance sheet based on actual funds raised.
6. An updated statement of commitments based on the actual amount of funds raised.
7. A corporate governance statements.
8. A statement setting the number of securities subject to escrow.
9. A statement confirming the introduction of a cornerstone investor, if applicable.
10. A statement confirming the number of options issued to Pursuit Capital Pty Ltd.
11. A statement confirming the number and terms of options issued to StoneBridge Securities Limited.
12. A statement providing an update on the status of obtaining Ministerial consent for the transfer of Prospecting Right 342/2009.
13. A statement confirming the execution of a notarial deed of cession ceding 245/2008 PR.
14. A statement confirming the execution of a notarial deed of cession ceding 191/0009 PR.
15. Complete copies of all Independent Competent Persons Reports incorporated by reference into the Prospectus by operation of section 712 of the Corporations Act.

16. Audited financial statements for the years ended 30 June 2007, 30 June 2008 and 30 June 2009.
17. A statement in relation to the allotment of CDIs.
18. Appendix 1A.

Security Code: UNV



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