



ASX: UNV



universal
coal plc

4 November 2011

The Manager
Company Announcements
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

Notice under Section 708A

On 1 November 2011, Universal Coal Plc (**Company**) issued 6,000,000 fully paid ordinary shares to Natasa Mining Ltd, a Sydney based investment and corporate advisory firm, in lieu of fees payable for services provided by Natasa.

The Corporations Act 2001 (the **Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, sale of the Shares will fall within the exemption in Section 708A(5) of the Act.

The Shares were issued without disclosure to investors under Part 6D.2 of the Act, in reliance on Section 708A(5).

The Company gives this notice pursuant to Section 708A(5)(e) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.

Yours faithfully

Dan Robinson
Company Secretary

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