



9 May 2012

The Manager
Company Announcements
Australian Securities Exchange Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

By e-lodgement

RESULTS OF GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2, Universal Coal plc (ASX: UNV) advises that the following resolutions put to the General Meeting held on 8 May 2012, were passed on a show of hands.

Resolution 1: Issue of Converting Notes to Susquehanna Pacific Pty Limited

Resolution 2: Issue of Options to Susquehanna Pacific Pty Limited

Information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is also attached.

For further information please contact the Company directly on +61 8 6267 0210.

For and on behalf of the Board

UNIVERSAL COAL PLC
GENERAL MEETING – 8 May 2012

Disclosure of Proxy Votes

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to the resolutions passed by members of Universal Coal Plc at its General Meeting held on 8 May 2012.

	For		Against		Discretion		Votes Withheld	Total Votes Cast	For + Discretion	
Resolution		%		%		%		(excl. Votes Withheld)		%
RES:001	6,621,316	77.18	416,900	4.86	1,540,809	17.96	15,111	8,579,025	8,162,125	95.14
RES:002	6,609,316	77.15	416,900	4.87	1,540,809	17.98	27,111	8,567,025	8,150,125	95.13