

14 June 2012



**universal**  
coal plc

## Berenice-Cygnus Coal Project Exploration Update

Following on from the company announcement of 24 April 2012, Universal Coal plc (“Universal”) is pleased to announce that:

- The second phase of resource drilling at Berenice-Cygnus is progressing well with 40 holes completed to date. This drilling;
  - is being undertaken to bring the Inferred and Indicated resources within the southern open pit area to a Measured Category.
  - totalling 77 holes, includes both slim diameter and large diameter drilling and is expected to be completed in the third quarter of 2012.
- The environmental risk assessment, geotechnical study and geohydrological survey commissioned in preparations of the pre-feasibility study are also progressing to plan with the environmental risk assessment complete and both the geohydrological survey and geotechnical studies now well advanced.
- A third phase of resource drilling, totalling 47 holes, will be undertaken during 2013 to bring the Inferred and Indicated resources within the northern open pit area to a Measured Category

END

**STOCK EXCHANGE LISTING**  
Australian Securities Exchange  
(Share code: UNV)

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Shammy Luvhengo *Executive Director*  
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## Competent Person's Statement

The information in this update that relates to the interpretation of the exploration results for the Berenice and Cygnus Projects is based on information reviewed and compiled by Mr Jaco Malan, who is a registered natural scientist and a member of the South African Council for Natural Scientific Professions. Mr Malan is employed by Universal Coal plc and has sufficient experience which is relevant to the style of mineralisation and the type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the Australasian Code for Reporting of Exploration Results, Coal Resources and Ore Reserves. Mr Malan consents to the inclusion in this report of this information in the form and context in which it appears.

## Reporting on exploration results

The update has been compiled in accordance with the JORC Code, the recommendations and guidelines set out in the revised 2007 South African Code for The Reporting of Exploration Results, Mineral Resources and Mineral Reserves (SAMREC Code) and the rules and guidelines relating to the independent expert's reports set by ASIC and ASX.