

13 August 2012



**universal
coal plc**

Suite 2, Level 2
28 Kings Park Road
West Perth WA 6005
Australia

The Manager
Companies Announcement Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Universal Coal PLC ARBN 143 750 038 – Cleansing Notice

This notice is given by Universal Coal PLC (ARBN 143 750 038) (ASX: **UNV**) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Act)* and in compliance with the requirements of section 708A(6) of the Act.

On 13 August 2012, the Company issued 12,264,521 CHESS Depository Interests (**CDIs**) to raise A\$2,000,000 at an issue price of A\$0.163072 pursuant to a placement deed with Power Origin Developments Ltd (BVI Company Number 1715419) as announced to ASX Limited on 17 July 2012.

The Company gives notice under section 708A(5)(e) of the Act that:

- a) the CDIs were issued without disclosure under Part 6D.2 of the Act;
- b) this notice is being given under Section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - 1) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - 2) section 674 of the Act; and
- d) as at the date of this notice, there is no “excluded information” as defined in sections 708A(7) and 708A(8) of the Act in relation to the Company.

Yours sincerely

Universal Coal PLC

Emma Lawler
Company Secretary

STOCK EXCHANGE LISTING
Australian Securities Exchange
(Share code: UNV)

Board of Directors
John Hopkins *Non Executive Chairman*
Anton Weber *Chief Executive Officer*
Shammy Luvhengo *Executive Director*
Hendrik Bonsma *Non-Executive Director*

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