

4 December 2012



**universal**  
coal plc

The Manager  
Companies Announcement Office  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

**By e-lodgement**

## **Universal Coal plc ARBN 143 750 038 (Company) – Release of Securities from Escrow**

The Company advises that the following securities currently subject to escrow arrangements will be released from escrow on 10 December 2012.

These securities were issued prior to the commencement of Official Quotation of the Company's securities on 10 December 2010 and were subject to escrow as part of the Company's admission to the ASX.

An Appendix 3B will be released following release from escrow.

<b>Security Description</b>	<b>Release Date</b>	<b>Number</b>
Ordinary fully paid restricted	10 December 2012	34,831,880
Option expiring 09-DEC-2015 Restricted ex 20c	10 December 2012	3,000,000
Option expiring 31-DEC-2013 Restricted ex 26c	10 December 2012	1,972,180
Option expiring 31-DEC-2013 Restricted ex 28.6c	10 December 2012	1,972,180
Option expiring 31-DEC-2013 Restricted ex 31.2c	10 December 2012	986,090
Option expiring 09-DEC-2015 Restricted ex 39c	10 December 2012	4,400,000

Yours sincerely  
**Universal Coal PLC**

Emma Lawler  
Company Secretary

**STOCK EXCHANGE LISTING**  
Australian Securities Exchange  
(Share code: UNV)

**Board of Directors**  
John Hopkins *Non Executive Chairman*  
Anton Weber *Executive Director, CEO*  
Shammy Luvhengo *Executive Director*  
Hendrik Bonsma *Non-Executive Director*

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