

22 December 2012



universal
coal plc

The Manager
Companies Announcement Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

By e-lodgement

Universal Coal plc ARBN 143 750 038 (Company) – Results of Annual General Meeting

As required by ASX Listing Rule 3.13.2, Universal Coal Plc (ASX:UNV) advises that all Resolutions as shown below and considered at the Annual General Meeting held on 21 December 2012 (UK time) were passed by shareholders on a show of hands. Please note that resolutions 5 and 7 were special resolutions and both were passed by over 75% of shareholders.

- Resolution 1: Receipt of Financial Statements and Reports
- Resolution 2: Re-Election of Director – Mr John Hopkins
- Resolution 3: Re-Appointment of the Auditors
- Resolution 4: Ratification of Prior Issue of CDIs
- Resolution 5: Additional Share Issue Capacity Under ASX Listing Rule 7.1A
- Resolution 6: Adoption of Employee Share Option Plan
- Resolution 7: Adoption of New Articles of Association
- Resolution 8: Non-Executive Directors Fee Pool
- Resolution 9: ASX Listing Rule 7.1 Approval for Allotment of Equity Securities

Information about proxies is provided for the purposes of section 251AA(1) of the Corporations Act and is attached.

Yours sincerely
Universal Coal PLC

Emma Lawler
Company Secretary

STOCK EXCHANGE LISTING
Australian Securities Exchange
(Share code: UNV)

Board of Directors
John Hopkins *Non Executive Chairman*
Anton Weber *Executive Director, CEO*
Shammy Luvhengo *Executive Director*
Hendrik Bonsma *Non-Executive Director*

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UNIVERSAL COAL PLC

ANNUAL GENERAL MEETING – 21 DECEMBER 2012

Disclosure of Proxy Votes

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to the ASX in relation to the resolutions passed by members of Universal Coal Plc at its Annual General Meeting held on 21 December 2012.

Resolution	Proxy Votes For the resolution	Proxy Votes Against the resolution	Proxy Votes Abstaining	Proxy Votes Exercised at the Discretion of the Proxy
1. Receipt of Financial Statements and Reports	13,735,106	295,937	153,578	8,689
2. Re-Election of Director – Mr John Hopkins	14,079,493	112,628	2,500	8,689
3. Re-Appointment of the Auditors	14,125,001	50,620	19,000	8,689
4. Ratification of Prior Issue of CDIs	13,713,994	352,557	128,070	8,689
5. Additional Share Issue Capacity Under ASX Listing Rule 7.1A	12,677,006	1,342,195	95,420	8,689
6. Adoption of Employee Share Option Plan	12,429,757	1,540,278	96,508	8,689
7. Adoption of New Articles of Association	13,715,068	369,457	85,096	8,689
8. Non-Executive Directors Fee Pool	12,047,259	1,891,221	128,063	8,689
9. ASX Listing Rule 7.1 Approval for Allotment of Equity Securities	13,510,156	425,457	259,008	8,689