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31 December 2012

The Manager  
Companies Announcement Office  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

**Universal Coal plc ARBN 143 750 038 (Company) – Cleansing Notice**

On 31 December 2012, the Company issued 95,840,676 Chess Depositary Interests (**CDIs**) to Coal Development Holding B.V (Commercial Register No., 56530560) (**CDH**) pursuant to the Subscription Agreement dated 5 December 2012 between the Company and CDH.

The *Corporations Act 2001* (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act.

The Company gives notice under section 708A(5)(e) of the Corporations Act that:

1. the CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708A(5) of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - 2.1 the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - 2.2 section 674 of the Corporations Act; and
3. as at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to the Company.

Yours sincerely  
**Universal Coal PLC**

A handwritten signature in black ink, appearing to read "Emma Lawler", is written over a faint, large watermark that says "For personal use only".

Emma Lawler  
Company Secretary