

26 November 2013



**universal**  
coal plc

## BINDING OFFER FOR POTENTIAL ACQUISITION

The Board of Directors of Universal Coal plc (“Universal Coal” or “The Company”) announces that the Company has submitted a final binding offer for a potential coal asset acquisition in South Africa, following a competitive tender process.

The name of the preferred bidder is expected to be announced by the end of 2013. Details of the proposed transaction would then follow in due course should Universal Coal be nominated as the preferred bidder.

---

For further information please contact:

### **Institutions & Media**

**Tony Weber**  
Chief Executive Officer  
Universal Coal Plc  
+27 12 460 0805  
[t.weber@universalcoal.com](mailto:t.weber@universalcoal.com)