

ASX Announcement / Media Release

7 October 2014



universal
coal plc

The Manager
Companies Announcement Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

By e-lodgement

Universal Coal plc ARBN 143 750 038 (Company) – Results of General Meeting

As required by ASX Listing Rule 3.13.2, Universal Coal Plc (ASX:UNV) advises that the Resolutions as shown below and considered at the General Meeting held on 6 September 2014 (UK time) were passed by shareholders on a show of hands.

Information about proxies is provided for the purposes of section 251AA(1) of the Corporations Act and is below.

Resolution 1: Amending the Articles of Association to create a new class of Preferred Shares (Special Resolution)

Resolution 2: Issue of Ordinary Shares, Preferred Shares and Warrants to Ichor Coal N.V.

Resolution 3: Issue of Ordinary Shares to Coal Development Holding B.V.

| Resolution | Proxy Votes For the resolution | Proxy Votes Against the resolution | Proxy Votes Abstaining | Proxy Votes Exercised at the Discretion of the Proxy |
|------------|--------------------------------|------------------------------------|------------------------|--|
| 1 | 132,305,994 | 773,741 | 15,111 | 640 |
| 2 | 132,315,594 | 754,141 | 25,111 | 640 |
| 3 | 36,474,918 | 754,141 | 25,111 | 640 |

Yours sincerely
Universal Coal PLC

Emma Lawler

STOCK EXCHANGE LISTING
Australian Securities Exchange
(Share code: UNV)

Board of Directors
John Hopkins *Non Executive Chairman*
Anton Weber *Executive Director, CEO*
Shammy Luvhengo *Executive Director*
Hendrik Bonsma *Non-Executive Director*
Carlo Baravalle *Non-Executive Director*
David twist *Non-Executive Director*

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