



universal
coal plc

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16 October 2014

The Manager
Companies Announcement Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Universal Coal plc ARBN 143 750 038 (Company) – Cleansing Notice

On 16 October 2014, the Company issued 80,440,000 Ordinary Shares / CHES Depository Interests (**CDIs**) to Ichor Coal N.V. and 6,250,000 Ordinary Shares / CDIs to Coal Development Holding B.V. (**CDH**) as approved by shareholders on 6 October 2014.

In addition, the Company issued 26,000,000 Ordinary Shares / CDIs to CDH pursuant to the loan note instrument between the Company and CDH dated 27 January 2014.

The *Corporations Act 2001* (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act.

The Company gives notice under section 708A(5)(e) of the Corporations Act and in compliance with the requirements of section 708A(6) of the Corporations Act that:

1. the Ordinary Shares / CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708A(5) of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - 2.1 the provisions of Chapter 2M and section 601CK of the Corporations Act as they apply to the Company; and
 - 2.2 section 674 of the Corporations Act; and
3. as at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to the Company.

Yours sincerely
Universal Coal PLC

Emma Lawler

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