

29 January 2016



**universal**  
coal plc

## RELEASE OF THE COAL OF AFRICA LIMITED ADMISSION DOCUMENT

Universal Coal plc has been requested to release a correction on the Resource and Reserve Update announced to the market earlier today. The correction relates to an incorrect date in the Overview section.

On 21 December 2015, Coal of Africa Limited (ASX: CZA) (CoAL or Company) announced that it had lodged an offer document in relation to its offer to acquire the entire issued and to be issued share capital (the offer) of Universal Coal plc (ASX: UNV) (Universal), with the Australian Securities and Investments Commission. Under the terms of the offer, eligible Universal shareholders are entitled to receive, for each Universal share held:

- A\$0.20 in cash and 1 new ordinary share in CoAL; or
- subject to eligibility, a non-converting, secured loan note with a principal amount of A\$0.25 per loan note.

(the Acquisition)

Certain Universal shareholders are not entitled to participate in the cash and share offer described above but are instead entitled to receive, for each Universal share held:

- A\$0.25 in cash; or
- subject to eligibility, a non-converting, secured loan note with a principal amount of A\$0.25 per loan note.

The Acquisition constitutes a reverse takeover for CoAL under the AIM Rules for Companies (AIM) and in fulfilment of the conditions precedent of the Acquisition CoAL intends to release an admission document (Admission Document) on **1 February 2016**.

For further information please contact:

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